



## ROTHSCHILD FOUNDATION

### Strategic Fund

### Reporting Guidance

Organisations which have received a grant through the Strategic Fund will be asked to provide reporting to the Rothschild Foundation. Reports will be shared annually for multi-year grants and must be submitted before further instalments of funding are paid. All grant-holders will report at the end of the period of funding.

We will ask how you have used your grant to address one of our priorities within the themes of Culture, Sustainable Food Systems and Opportunities for Young People. We will ask you what you have delivered and how you have monitored and evaluated your activity. You will also be asked about how your ideas of success have changed over the funded period. We are interested to know if there have been any changes from what you set out to deliver as described in your funding application, and how you worked through any necessary adaptations.

Grantees will be asked to share the future plans of their organisation. Please do relate forward planning including priorities, opportunities and anticipated challenges. We particularly value hearing these reflections as we can use this information to inform our future funding.

We are interested to hear what you have been able to achieve with the funding awarded by the Rothschild Foundation and would like grantees to share evidence which demonstrates your achievements. The report will ask grantees to reflect on the most important learning gathered whilst delivering activity funded by your grant.

We will ask you about whether the groups that you expected to benefit from your activity were those that actually did.

Looking forward, you will be asked to share any potential challenges or opportunities facing your organisation, this helps us to refine future grant-making priorities. We will also ask you about your experience of our grant-making processes. We welcome your feedback and ongoing conversation with the organisations we fund.

Reporting to the Rothschild Foundation includes a breakdown of how you have spent your grant, and you'll be asked to upload a spreadsheet which details expenditure.

If you have questions about our reporting process, please contact:  
[grants@rothschildfoundation.org.uk](mailto:grants@rothschildfoundation.org.uk)